

Withdrawal request

Completing this form

By completing this form you will be requesting a withdrawal from your International Wealth Platform Client Portfolio Account.

Please ensure before sending the original form to our office in the Isle of Man that you have sold sufficient assets to meet your withdrawal amount. You should also maintain a minimum cash balance of 3% of the total portfolio value after the withdrawal payment.

We only accept original instructions. Please ensure ALL the fields are completed clearly and accurately in order for us to process your instruction efficiently and without delay.

Change of address/personal details

If your residential address or contact details have changed, please complete the change of address/contact details form. We will require the original form together with your updated address verification, dated within the last 6 months and certified by an approved suitable certifier as an original true copy.

When you have completed this form

Please send it to Ardan International Limited, 2nd Floor, 19-21 Circular Road, Douglas, Isle of Man, IM1 1AF.

Client portfolio details

Account holder(s) details

Client portfolio
account number

Account holder 1

Account holder 2 (if applicable)

First name(s)

Last name(s)

Current residential address
and postcode

Daytime telephone

Email address

Trust details (if applicable)

Trust name

Correspondence address
and postcode

Daytime telephone

Email address

Company details (if applicable)

Company name	<input type="text"/>
Correspondence address and postcode	<input type="text"/>
Country or countries of tax residence	<input type="text"/>
Company tax reference number(s)	<input type="text"/>
Daytime telephone	<input type="text"/>
Email address	<input type="text"/>

Withdrawals

How much would you like to withdrawal?

Currency	<input type="text"/>	Amount	<input type="text"/>
Currency	<input type="text"/>	Amount	<input type="text"/>

Payment transaction charges

This is an administration charge for processing your instruction. The charge is 0.10% of the transfer value or minimum £5, maximum £50.

Is this payment being made to the same account that the funds came from to open your Client Portfolio Account? Yes No

if not, please state why?

Payment instructions

Payment method

(tick only one)

Telegraphic transfer OR Chaps

Please note all bank charges are passed onto the account holder.

For payments by TT or Chaps

Bank name	<input type="text"/>							
Bank address and postcode	<input type="text"/>							
Account holder's name	<input type="text"/>							
Bank Swift Code (International)	<input type="text"/>	OR	Bank Sort Code (UK only)	<input type="text"/>	-	<input type="text"/>	-	<input type="text"/>
Swift Code must be either 8 or 11 digits								
Account number or IBAN for banks within Europe	<input type="text"/>							
Reference (optional)	<input type="text"/>							

Signatures

I understand that any withdrawal(s) will be subject to my International Wealth Platform Terms and Conditions.

If your signature has changed since opening your International Wealth Platform, please complete a specimen signature form and provide the original along with this form. This form is available upon request.

	Account holder/Trustee/Authorised signatory 1	Account holder/Trustee/Authorised signatory 2
Signed	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Full name	<input type="text"/>	<input type="text"/>
	Account holder/Trustee/Authorised signatory 3	Account holder/Trustee/Authorised signatory 4
Signed	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Full name	<input type="text"/>	<input type="text"/>