

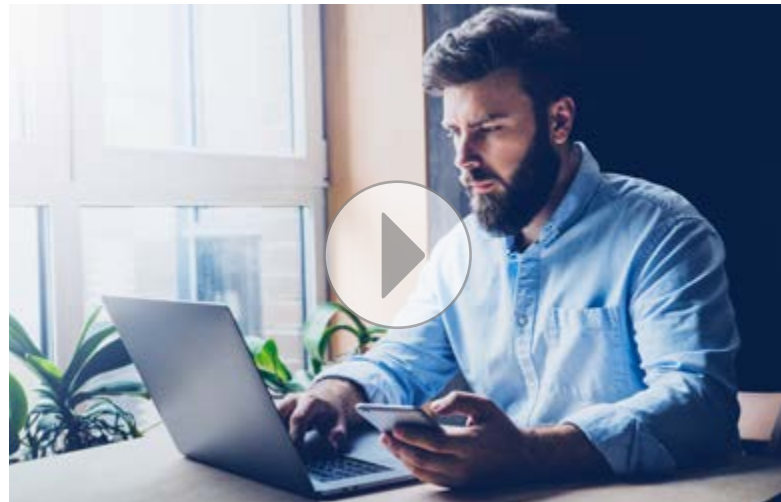
# Introducing the Ardan Platform

For financial advisers only

## What is a platform?

An investment platform is like a digital home for your investments held in your own dedicated online account.

It allows your advisor to manage a wide range of currencies and investments on your behalf. It's also a simple way of gaining access to tens of thousands of investment products often at a discounted cost



Click image to watch: Ardan International - Corporate Video

## Key features of the Ardan Wealth platform



**Multi-Currency** | Clients can invest in any of our 11 available currencies, hold multiple currencies at any one time and move money from one currency to another with extremely competitive rates.



**Wide range of investments** | Access to over 80,000 financial instruments including funds, ETFs, Equities and Structured Notes.



**Discounted Fund Purchases** | Due to the size of the IFGL Group, clients of Ardan benefit from being able to purchase thousands of assets at discounted costs.



**Multiple Portfolios** | Clients are able to open multiple portfolios in one account to segregate different financial planning needs.



**Online Service and onboarding** | Clients of Ardan are provided with online access to view a wealth of information about their portfolio including the daily value and performance of their underlying investments. New clients can be onboarded online in as little as 30 minutes.



**Flexibility** | Platforms offer a high level of flexibility without lock in periods or high exit penalties. With our simple 'pay as you go' fee structure you benefit from easy access to your capital.



**Model Portfolios** | Benefit from the expertise of Discretionary Fund Managers and Investment firms by accessing their model portfolios available on the platform.



**Asset Transfer** | For clients who wish to consolidate their investments, this service allows them to change the current ownership of their investments to their Ardan portfolio, essentially moving their assets, held within other products or directly all into their online Ardan account.



**Free Beneficiary Trust** | A free trust is available which comes into force on death of an individual, designed to ensure benefits are paid to chosen beneficiaries without the need for probate.



**Jurisdiction coverage** | We can accept business from over 150 countries around the world.

## Why Ardan?



**Security** | Ardan is regulated by the Isle of Man Financial Services Authority. Your investments and monies are safeguarded by Ardan Nominees Limited in line with best global practices and the stringent rules and guidelines of the Isle of Man Financial Services Authority. We also utilise the services of some of the world's largest custodians.



**Financial Strength** | Ardan is part of International Financial Group Limited (IFGL) with assets under management of over \$25bn (as at 31 December 2023). Ardan was awarded a B (Strong) financial strength rating from independent actuaries AKG, along with 5 out of 5 star service rating, the highest rating in the International Platform sector



**Awards** | Ardan won International Investment's 'Best International Platform' award in 2016, 2017, 2018, 2021, 2022 and 2023.